



SUNGARD PUBLIC SECTOR
GIFT TRANSFER SETUP

IFAS
Integrated Financial &
Administrative Solution

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1 Introduction to SunGard HigherEd Advance Gift Transfer Interface

The SunGard HigherEd Advance Gift Transfer Interface allows interaction between Advance and IFAS. This interface accepts input from Advance via a web service method. Because the data is sent from Advance to IFAS, the mapping between the two is configured by the Advance configuration tool. Once the data has been received from Advance, prior to loading the data into the table, the data will run through the same validations and checks as data from the AR or CR 7i data entry screens. If any errors are found, then entire batch is rejected and those error messages are handed back to Advance for processing. If no errors are found, the data is written to the database as one or more AR or CR batches. From that point, the batch can either be manually distributed or a scheduled job can be built to automatically distribute the batch(es).

1.1 Setup

The web service method that accepts gift transfers must be made aware of the IP address of the box or boxes that will be calling into it. In order to setup the security, a web.config file must be modified. There are three nodes in the xml document that will need to be modified. Under the <appSettings> node, there are three nodes that are defaulted to the following values:

```
<add key="DataUpdateServiceIPAddresses" value="127.0.0.1"/>
```

```
<add key="GLLedger" value="GL"/>
```

```
<add key="JLLedger" value="JL"/>
```

The DataUpdateServiceIPAddresses value should be a semicolon separated list of IP addresses that can call into the web service. The GLLedger value should be set to the GL ledger that the AR or CR batch is written for or the default GL ledger. The JL ledger value should be set to the JL ledger that the AR or CR batch is written for or the default JL ledger.

1.2 Distribution Scheduling

Refer to knowledge base article 4906 or 7108 for how to setup a cron job to schedule the batch distribution.